By: Creighton S.B. No. 1872

## A BILL TO BE ENTITLED

1	AN ACT
2	relating to the medical authorization required to release protected
3	health information in a health care liability claim.
4	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF TEXAS:
5	SECTION 1. Section 74.052(c), Civil Practice and Remedies
6	Code, is amended to read as follows:
7	(c) The medical authorization required by this section
8	shall be in the following form and shall be construed in accordance
9	with the "Standards for Privacy of Individually Identifiable Health
10	Information" (45 C.F.R. Parts 160 and 164).
11	AUTHORIZATION FORM FOR RELEASE OF PROTECTED HEALTH INFORMATION
12	Patient Name: Patient Place of Birth:
13	Patient Address:
14	Street City, State, ZIP
15	Patient Telephone: Patient E-mail:
16	NOTICE TO PHYSICIAN OR HEALTH CARE PROVIDER: THIS
17	AUTHORIZATION FORM HAS BEEN AUTHORIZED BY THE TEXAS LEGISLATURE
18	PURSUANT TO SECTION 74.052, CIVIL PRACTICE AND REMEDIES CODE. YOU
19	ARE REQUIRED TO PROVIDE THE MEDICAL AND BILLING RECORDS AS
20	REQUESTED IN THIS AUTHORIZATION.
21	A. I, (name of patient or authorized
22	representative), hereby authorize (name of physician or
23	other health care provider to whom the notice of health care claim
24	is directed) to obtain and disclose (within the parameters set out

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1	below) the protected health information and associated billing
2	records described below for the following specific purposes (check
3	all that apply):
4	$[\ ]$ [1.] To facilitate the investigation and evaluation
5	of the health care claim described in the accompanying Notice of
6	Health Care Claim <u>.</u> [ <del>; or</del> ]
7	$[\ ]$ [2.] Defense of any litigation arising out of the
8	claim made the basis of the accompanying Notice of Health Care
9	Claim.
10	<pre>[ ] Other - Specify:</pre>
11	B. The health information to be obtained, used, or disclosed
12	extends to and includes the verbal as well as [the] written and
13	electronic and is specifically described as follows:
14	1. The health information and billing records in the
15	custody of the [following] physicians or health care providers who
16	have examined, evaluated, or treated (patient) in
17	connection with the injuries alleged to have been sustained in
18	connection with the claim asserted in the accompanying Notice of
19	Health Care Claim.
20	Names and current addresses of treating physicians or
21	health care providers:
22	1
23	2
24	3
25	4
26	<u>5</u>
27	6

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1	7
2	8 [ <del>(Here list the name and</del>
3	current address of all treating physicians or health care
4	providers).
5	This authorization shall extend to any additional physicians
6	or health care providers that may in the future evaluate, examine,
7	or treat (patient) for injuries alleged in connection
8	with the claim made the basis of the attached Notice of Health Care
9	Claim;
10	2. The health information and billing records in the
11	custody of the following physicians or health care providers who
12	have examined, evaluated, or treated (patient) during a
13	period commencing five years prior to the incident made the basis of
14	the accompanying Notice of Health Care Claim.
15	Names [ <del>(Here list the name</del> ] and current <u>addresses</u>
16	[address] of treating [such] physicians or health care providers,
17	if applicable:[)
18	<u>1.</u>
19	<u>2.</u>
20	<u>3.</u>
21	<u>4.</u>
22	<u>5.</u>
23	<u>6.</u>
24	<u>7.</u>
25	8.
26	C. <u>Exclusions</u>
27	1. Providers excluded from authorization.

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1	The [Excluded Health Informationthe] following constitutes
2	a list of physicians or health care providers possessing health
3	care information concerning (patient) to whom [which]
4	this authorization does not apply because I contend that such
5	health care information is not relevant to the damages being
6	claimed or to the physical, mental, or emotional condition of
7	(patient) arising out of the claim made the basis of the
8	accompanying Notice of Health Care Claim. <u>List the names</u> [ <del>(Here</del>
9	state "none" or list the name] of each physician or health care
10	provider to whom this authorization does not extend and the
11	inclusive dates of examination, evaluation, or treatment to be
12	withheld from disclosure, or state "none":
13	1
14	2
15	3
16	<u>4</u>
17	5
18	6
19	7
20	<u>8[</u> [
21	2. By initialing below, the patient or patient's
22	personal or legal representative excludes the following
23	information from this authorization:
24	HIV/AIDS test results and/or treatment
25	Drug/alcohol/substance abuse treatment
26	Mental health records (mental health records
27	do not include psychotherapy notes)

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1	Genetic information (including genetic test
2	results)
3	D. The persons or class of persons to whom the patient's
4	health information and billing records [of(patient)]
5	will be disclosed or who will make use of said information are:
6	1. Any and all physicians or health care providers
7	providing care or treatment to (patient);
8	2. Any liability insurance entity providing liability
9	insurance coverage or defense to any physician or health care
10	provider to whom Notice of Health Care Claim has been given with
11	regard to the care and treatment of (patient);
12	3. Any consulting or testifying experts employed by or
13	on behalf of (name of physician or health care provider
14	to whom Notice of Health Care Claim has been given) with regard to
15	the matter set out in the Notice of Health Care Claim accompanying
16	this authorization;
17	4. Any attorneys (including secretarial, clerical,
18	<pre>experts, or paralegal staff) employed by or on behalf of</pre>
19	(name of physician or health care provider to whom Notice of Health
20	Care Claim has been given) with regard to the matter set out in the
21	Notice of Health Care Claim accompanying this authorization;
22	5. Any trier of the law or facts relating to any suit
23	filed seeking damages arising out of the medical care or treatment
24	of (patient).
25	E. This authorization shall expire upon resolution of the
26	claim asserted or at the conclusion of any litigation instituted in
27	connection with the subject matter of the Notice of Health Care

- 1 Claim accompanying this authorization, whichever occurs sooner.
- 2 F. I understand that, without exception, I have the right to
- 3 revoke this authorization in writing. I further understand the
- 4 consequence of any such revocation as set out in Section 74.052,
- 5 Civil Practice and Remedies Code.
- G. I understand that the signing of this authorization is
- 7 not a condition for continued treatment, payment, enrollment, or
- 8 eligibility for health plan benefits.
- 9 H. I understand that information used or disclosed pursuant
- 10 to this authorization may be subject to redisclosure by the
- 11 recipient and may no longer be protected by federal HIPAA privacy
- 12 regulations.

## Name of Patient

14

- 15 Signature of Patient/<u>Personal or Legal</u> Representative
- 16 \_\_\_\_\_
- 17 [<del>Date</del>
- 18
- 19 [Name of Patient/Representative
- 20 [\_\_\_\_\_]
- Description of <u>Personal or Legal</u> Representative's Authority
- \_\_\_\_\_
- 23 <u>Date</u>
- \_\_\_\_\_
- 25 SECTION 2. This Act takes effect immediately if it receives
- 26 a vote of two-thirds of all the members elected to each house, as
- 27 provided by Section 39, Article III, Texas Constitution. If this

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- $1\,\,$  Act does not receive the vote necessary for immediate effect, this
- 2 Act takes effect September 1, 2017.